**INTEREST RATES MARKET NOTICE**

**Date: 22 February 2019**

**Subject:** Tap Issue

***(VUKILE PROPERTY FUND LIMITED –“VKE13”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED,** with effect from 27 February 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R150,000,000.00

**Total Amount Following Tap Issue** R 535,000,000.00

**Bond Code** VKE13

**Nominal Issued** R 150,000,000.00

**Issue Price** 100.11151%

**Coupon** 8.708% (3 Month JIBAR as at 27 November 2018 of 7.158% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 August 2021

**Books Close date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 27 February 2019

**Date Convention** Modified Following

**Interest Commencement Date** 27 February 2019

**First Interest Date** 27 November 2018

**ISIN No.** ZAG000153602

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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